



| CURRENT EXPENSES | CURRENT HOME COST | TGH Assisted Living |
|------------------|-------------------|---------------------|
|------------------|-------------------|---------------------|

|   |          |          |
|---|----------|----------|
| Monthly Mortgage/Rent                               | \$ _____ | \$ _____ |
| Annual Property Taxes (per month)                   | \$ _____ | Included |
| Homeowner's Insurance (per month)                   | \$ _____ | Included |
| Home Owners Association (HOA) Fees                  | \$ _____ | Included |
| Home Security System                                | \$ _____ | Included |
| Monthly Gas Utility                                 | \$ _____ | Included |
| Monthly Electric Utility                            | \$ _____ | Included |
| Monthly Water Utility                               | \$ _____ | Included |
| Monthly Water/Sewer/Trash                           | \$ _____ | Included |
| Interior Home Repairs                               | \$ _____ | Included |
| Maintenance (Plumber, Electrician)                  | \$ _____ | Included |
| Handyman  | \$ _____ | \$ _____ |
| Exterior Building Repairs/Replacement (Roof, Paint) | \$ _____ | Included |
| Furnace/Air Conditioning Maintenance                | \$ _____ | Included |
| Outdoor Maintenance                                 | \$ _____ | Included |
| Lawn Service/Gutter/Snow Removal                    | \$ _____ | Included |
| House Keeping/Linen Service                         | \$ _____ | Included |
| Meals/Groceries (per month)                         | \$ _____ | Included |
| Scheduled Transportation                            | \$ _____ | Included |
| Social/Educational/Entertainment                    | \$ _____ | Included |
| Fitness Activities                                  | \$ _____ | Included |
| Wellness  | \$ _____ | Included |
| Home Care   | \$ _____ | \$ _____ |
| Lifeline/Emergency Response System                  | \$ _____ | Included |

|                               |             |             |
|-------------------------------|-------------|-------------|
| <b>TOTAL MONTHLY EXPENSES</b> | <b>\$ -</b> | <b>\$ -</b> |
|-------------------------------|-------------|-------------|